

7 November 2023



REF: OIA-13918

Dear 

Request made under the Official Information Act 1982

Thank you for your email of 25 October 2023 requesting the following information under the Official Information Act 1982 (the Act):

Can you get an update for the numbers on page 3? It's in relation to how much of the funding the Regional Councils (PTA's) have picked up/claimed/allocated (was to May 23 can I have up to the current date please).

Secondly, what is Waka Kotahi's expectation under the co-funding arrangement with PTA's given that;

The Waka Kotahi Funding Assistance Rate (FAR) paid to the PTA is 60 percent.

As part of developing the three-yearly NLTP, PTAs develop their public transport programme for inclusion in the NLTP. In preparing their public transport programmes, PTAs decide the size of their budget for hoist replacement and in approving the NLTP, Waka Kotahi decides what level of co-investment in that activity it will approve.

Example; PTA budgets \$40,000.00 for any given year for one operator to replace one hoist in that region. Under the co-investment arrangement Waka Kotahi will pay 60% (\$24,000). Is it Waka Kotahi's understanding that the PTA will co-invest the remainder 40% (\$16,000)?

Please find the response to the first part of your request, over the page:

Figure 1 - the percentage of the Total Mobility Scheme vehicle fit-out funds used each year:

Financial year	Claimed \$ NLTF	Not claimed \$ NLTF (of allocation at adoption of NLTP cycle)	Claimed %	Not claimed %
2017/18	61,352	276,424	18%	82%
2018/19	124,882	270,098	32%	68%
2019/20	90,942	278,262	25%	75%
2020/21	176,190	192,580	48%	52%
2021/22	111,339	303,966	27%	73%
2022/23	169,206	209,036	45%	55%

Please note that there was a transposition error in the previous OIA response we provided to you showing the table above where the 2019/20 year was switched with the 2021/22 year. We apologise for any confusion and can assure you that the above table is accurate.

Figure 2 showing the current drawdown on the Total Mobility Scheme vehicle fit-out fund allocation:

Organisation name	\$ Claimed NLTP to-date (July 21 - Sept 23), NLTF \$	% Claimed NLTP to-date (July 21 - Sept 23)	2021-24 NLTF allocation (at adoption of NLTP 2024-27)
Auckland Transport	174,405	91.7%	190,260
Bay of Plenty Regional Council	-	0.0%	99,735
Environment Canterbury	8,530	4.0%	215,391
Gisborne District Council	-	0.0%	11,095
Greater Wellington	13,762	7.2%	191,630
Hawkes Bay Regional Council	9,468	22.4%	42,276
Horizons Manawatu	38,772	42.0%	92,376
Invercargill City Council	13,800	41.1%	33,600
Marlborough District Council	-	0.0%	14,400
Nelson City Council	-	0.0%	36,600
Northland Regional Council	-	0.0%	60,000
Otago Regional Council	21,570	23.5%	91,800
Taranaki Regional Council	238	0.2%	110,356
Waikato Regional Council	1,644	4.6%	36,000
All PTAs	282,189	23.0%	1,225,519

In response to the second part of your request, Waka Kotahi requires Public Transport Authorities to expend 40 percent in order to receive the 60 percent co-investment from Waka Kotahi.

In line with Waka Kotahi policy, this response will soon be published on our website, with personal information removed.

If you would like to discuss this reply with Waka Kotahi, please contact Ministerial Services, by email to official.correspondence@nzta.govt.nz.

Yours sincerely

A handwritten signature in black ink, appearing to read 'H. Cattermole', written in a cursive style.

Howard Cattermole
Chief Financial Officer