

From: Jemima de Lacey <Jemima.deLacey@parliament.govt.nz>
Sent: Tuesday, 7 April 2020 2:22 PM
To: Official Correspondence <Official.Correspondence@nzta.govt.nz>
Subject: RE: BRI-1912: Tolling

Sorry about that. Please find version attached signed and recs identified (the nos have been crossed out).

Please note that while the Minister has agreed this, he is asking Waka Kotahi to wait until May for the consultation for Puhoi to Warkworth to go out.

Cheers,
Jemima

s 9(2)(a)

From: Official Correspondence [mailto:Official.Correspondence@nzta.govt.nz]
Sent: Tuesday, 7 April 2020 1:27 PM
To: Jemima de Lacey <Jemima.deLacey@parliament.govt.nz>
Subject: RE: BRI-1912: Tolling

Hi Jemima

Just checking if the Minister has circled any options yet?

Thanks
Arina

From: Jemima de Lacey <Jemima.deLacey@parliament.govt.nz>
Sent: Tuesday, 7 April 2020 12:33 PM
To: Official Correspondence <Official.Correspondence@nzta.govt.nz>
Subject: RE: BRI-1912: Tolling

So speedy!

Here you go. A briefing signed by the Minister 😊.

Cheers,
Jemima

s 9(2)(a)

From: Official Correspondence [<mailto:Official.Correspondence@nzta.govt.nz>]
Sent: Tuesday, 7 April 2020 12:21 PM
To: Jemima de Lacey <Jemima.deLacey@parliament.govt.nz>
Subject: RE: BRI-1912: Tolling

Hi Jemima

Please see attached the word version of the briefing 😊

Kind regards
Arina

Government – Engagement & Partnerships

Waka Kotahi NZ Transport Agency

National Office / 50 Victoria Street

Private Bag 6995, Wellington 6141, New Zealand



From: Jemima de Lacey <Jemima.deLacey@parliament.govt.nz>

Sent: Tuesday, 7 April 2020 12:07 PM

To: Official Correspondence <Official.Correspondence@nzta.govt.nz>

Cc: Hugh Mazey <Hugh.Mazey@parliament.govt.nz>; Richard May <Richard.May@nzta.govt.nz>;

Leisa Coley <Leisa.Coley@nzta.govt.nz>

Subject: RE: BRI-1912: Tolling

Hello,

Minister was happy with this paper. However the Government would like to wait until May for the consultation for Puhoi to Warkworth to go out.

Also, you provide me a word version of the briefing I can give you back a version of your paper signed by the Minister.

Cheers,

Jemima

s 9(2)(a)

From: Official Correspondence [<mailto:Official.Correspondence@nzta.govt.nz>]

Sent: Wednesday, 1 April 2020 1:08 PM

To: Jemima de Lacey <Jemima.deLacey@parliament.govt.nz>

Cc: Hugh Mazey <Hugh.Mazey@parliament.govt.nz>; Richard May <Richard.May@nzta.govt.nz>;

Leisa Coley <Leisa.Coley@nzta.govt.nz>

Subject: BRI-1912: Tolling

Hi Jemima

Please find attached BRI-1912 on Waka Kotahi's recommendations relating to road tolling on Ara Tūhono Pūhoi to Warkworth and **Out of Scope**

If you have any questions, let us know.

Kind regards

Arina

Ministerial Services

Government – Engagement & Partnerships

Waka Kotahi NZ Transport Agency

National Office / 50 Victoria Street

Private Bag 6995, Wellington 6141, New Zealand



MINISTERIAL BRIEFING NOTE

Subject	Road tolling recommendations: Ara Tūhono Pūhoi to Warkworth and Out of Scope Out of Scope
Date	1 April 2020
Briefing number	BRI-1912

Contact(s) for telephone discussion (if required)				
Name	Position	Direct line	Cell phone	1 st contact
Brett Gliddon	General Manager, Transport Services	s 9(2)(a)	s 9(2)(a)	✓

Action taken by Office of the Minister

- Noted
- Seen by Minister
- Agreed
- Feedback provided
- Forwarded to
- Needs change [please specify]
- Withdrawn
- Overtaken by events

RELEASED UNDER THE OFFICIAL INFORMATION ACT 1982

1 April 2020

Minister of Transport, Hon Phil Twyford

ROAD TOLLING RECOMMENDATIONS: ARA TŪHONO PŪHOI TO WARKWORTH AND Out of Scope

Purpose

1. This briefing provides you with the recommendations from Waka Kotahi NZ Transport Agency Board (the Board) relating to tolling on Ara Tūhono Pūhoi to Warkworth and Out of Scope

Background and context

2. Tolling is provided for under section 46(1) of the Land Transport Management Act 2003 (LTMA) for the purposes of:
 - (a) *1 or more of the following activities, namely, the planning, design, supervision, construction, maintenance, or operation of a new road.*
3. Waka Kotahi is responsible for assessing new state highways for tolling suitability, and the Board holds the delegation to recommend any roads to you for tolling. As the Minister of Transport, it is at your discretion whether roads progress through the Order in Council process, including public consultation.
4. For tolling to be lawfully applied, the Order in Council process must be completed prior to the date of the road opening for use by the public (when the road is still considered 'new'). Should the Order in Council process not be completed by that time, the road will no longer meet the requirements of the LTMA and cannot be considered for tolling.

Ara Tūhono Pūhoi to Warkworth is recommended for tolling, and Waka Kotahi seeks permission to begin public consultation

5. The outcome and recommendation relating to the tolling assessment of Ara Tūhono Pūhoi to Warkworth was presented at the 19 March 2020 Board meeting.
6. Waka Kotahi's Board recommends Pūhoi to Warkworth to you for tolling over a 25-year period. The toll, and its lifetime, would be established to assist Waka Kotahi in meeting its ongoing contractual payments to the Public Private Partnership (PPP).
7. Waka Kotahi considers Pūhoi to Warkworth an excellent candidate for tolling due to its connection to the Northern Gateway Toll Road, as well as its performance during tolling assessment, which indicated high revenue collection balanced with low safety and network dis-benefits:
 - a. Net revenue of \$360.5 - \$547.2m (5th and 95th percentile) over 25-years, with an expected \$447m (net) reduction on NLTF contributions;
 - b. A high level of return on the investment of tolling infrastructure;
 - c. A 3% safety dis-benefit, which may result in the number of injury crashes increasing from 17 to 17.7 per annum (in 2038);

- d. Alignment with the priorities of the Government Policy Statement 2018 (GPS) of safety, access, value for money, and environment.
- 8. There are time constraints for progressing tolling Pūhoi to Warkworth. Waka Kotahi is also seeking your permission to begin public consultation (to inform and gain feedback from public on the proposal to toll).
- 9. Due to COVID-19, all public and stakeholder meetings, which would normally form part of the consultation process, have been removed from the consultation plan. The consultation will therefore be conducted online, and via submission. Although this is not the usual process, Waka Kotahi considers its consultation proposal will still satisfy Land Transport Management Act (LTMA) requirements. It should be noted, however, that public consultation at this time and in this manner, is not without risk.

10. s 9(2)(g)(i)

11.

12.

Out of Scope

Next steps – announcing the decisions relating to Pūhoi to Warkworth and Out of Scope

15. There has been minimal public communication regarding the tolling assessments on both Pūhoi to Warkworth and Out of Scope. Although standard messaging regarding the tolling assessments has been made available on both project websites, no specific details have been released.

16. Out of Scope

17. Should Pūhoi to Warkworth move into public consultation, an announcement will be required, either from your office, or from Waka Kotahi.

It is recommended that you:

- 1. **Note** the contents of this briefing
- 2. **Out of Scope** **Yes / No**
- 3. **Agree** to progress tolling on Pūhoi to Warkworth, noting the changes required to accommodate the COVID-19 response **Yes / No**
- 4. **Confirm** whether you will announce that Pūhoi to Warkworth will be progressed for tolling, including public consultation. If not, Waka Kotahi can make the announcement. **Yes / No**



.....
Brett Gliddon

General Manager Transport Services



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Hon Phil Twyford, Minister of Transport

Date: 6 April 2020

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